

| CO | Advancing Heart Health in Primary Care | NM |

EvidenceNOW Southwest is a cooperative of the Agency for Health Care Research and Quality's EvidenceNOW initiative to advance heart health in primary care.

# **EvidenceNow Southwest**

Team Based Care

Peer Learning Workshop February 3, 2017



# Session Objectives Team Based Care

Define team-based care

Benefits of, and evidence for, engaging in team based care

Identify the key implementation strategies of team-based care



#### **Credentials:**

 I came by plane... that automatically makes me an expert...



- And then there's longevity....
  - Years of observation in practices
  - Years of reading the literature
  - Years of going to conferences and hearing the success stories





# **Disclosures:**

My bias: Team-based care is **THE MOST** important change concept.

Team-based Care is not "one more thing," it **IS** "The Thing"





# Agenda: What? Why? How?



# **Team Based Activity**



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# What is Team Based Care?







#### What is Team Based Care?

Distributing functions of care delivery among a group of people with:

- Complementary skills
- Everyone has a role and everyone is essential
- Common goals, purpose, accountability
- Mutual commitment, respect and trust
- Collective responsibility for performance



#### What Does it Take?

#### The 10 Building Blocks of High-Performing Primary Care

7

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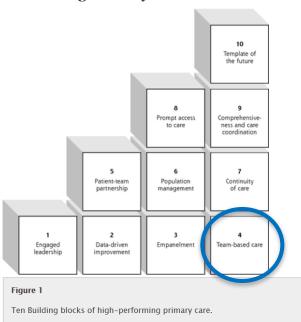
#### The 10 Building Blocks of High-Performing Primary Care

Thomas Bodenheimer, MD<sup>1</sup>, Amireh Ghorob, MPH, Rachel Willard-Grace, MPH and Kevin Grumbach, MD

+ Author Affiliations

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 $\Rightarrow$ 

# **High-Performing Teamlets**





# Why team-based care?

What are the benefits? What's in the evidence?





- More efficient: increases provider capacity
- Reduces burnout, improves morale
- More patient engagement because more time with the team
- Decreases costs and increases revenue
- Better care, better outcomes





## Why A Primary Care Team?





# **Evidence for Efficiency**

#### REFORM PROPOSALS

By Thomas S. Bodenheimer and Mark D. Smith

# Primary Care: Proposed Solutions To The Physician Shortage Without Training More Physicians

DOI: 10.1377/hlthaff.2013.0234
HEALTH AFFAIRS 32,
NO. 11 (2013): 1881-1886

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The People-to-People Health
Foundation, Inc.

24%

#### Of time saved

The use of primary care teams for preventive, chronic, and acute issues could save as much as 24 percent of clinicians' time.

Aggregated Outcomes from the 30 Studies

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21 of 23

studies that reported on cost measures found reductions in one or more measures

23 of 25 studies that reported on



found reductions in one or more measures

Primary Care

The Patient-Centered Medical Home's Impact on Cost and Quality

Annual Review of Evidence 2014-2015 Published February 2016 NCQA / Latest Evidence: Benefits of the Patient-Centered Medical Home

September 2016

# Latest Evidence: Benefits of the Patient-Centered Medical Home

Patient-Centered Medical Homes are driving some of the most important reforms in healthcare delivery today. A growing body of scientific evidence shows that PCMHs are saving money by reducing hospital and emergency department visits, mitigating health disparities, and improving patient outcomes. The evidence we present here outlines how the medical home inspires quality in care, cultivates more engaging patient relationships, and captures savings through expanded access and delivery options that align patient preferences with payer and provider capabilities. This report will be updated as new evidence of PCMH implementation is released.



# Why? Improve Morale.



Ann Fam Med. 2014 Nov; 12(6): 573–576. doi: 10.1370/afm.1713 PMCID: PMC4226781

From Triple to Quadruple Aim: Care of the Patient Requires Care of the Provider

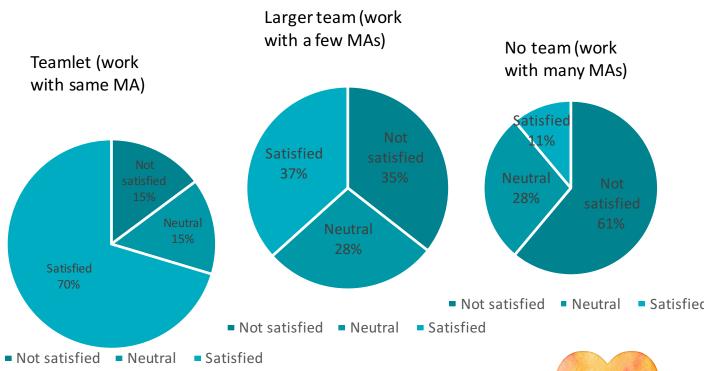
Thomas Bodenheimer, MD<sup>1</sup> and Christine Sinsky, MD<sup>2,3</sup>







#### **Evidence For Satisfaction**



UCSF Center for Excellence in Primary Care survey of Clinicians (Physicians, NPs, PAs ) in 16 primary care clinics



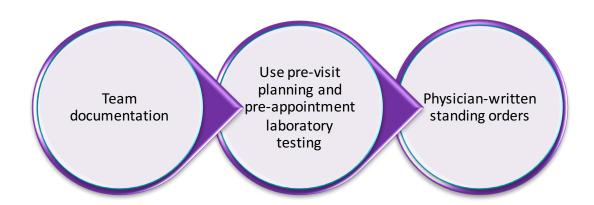
# **HOW** Do You Do Team Based Care?







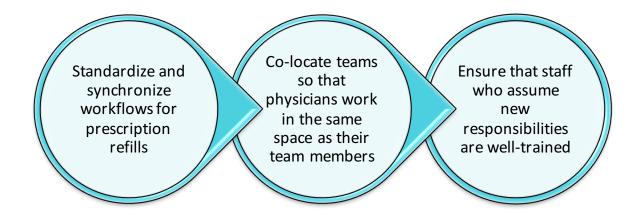
# **Implementation Strategies**







# **Implementation Strategies**







### Components of a High-Functioning Team – Role Definition

#### **Medical Assistant**

#### **Patient Care**

Huddle: Planned Care

Vitals, HPI

MA Standing Orders

Immunizations and Injections

Exam Room/Procedure Setup

#### Lab

Urine culture Hcg Blood Draws A1c

Strep

# Equipment and Tests

**EKG** 

**Audiometer** 

**Vision Test** 

**Autoclave** 

PulseOx

NST

**Ultrasound** 

#### **Administrative**

Schedule
Diagnostic Testing
& Imaging

**Prior Authorization** 

Administer Risk Assessments

Tasks from Provider

Patient Program
Paperwork

Manage Rx Refills



# Components of a High Functioning Team

- Well defined roles, expectations and <u>training to</u> build trust
- Staff working to the top of their license
- Well defined handoff between roles
- Standardization that eliminates waste and provides the ability to duplicate services across care teams
- Physical space that supports team





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# **Team Based Care Activity**







#### **Questions?**

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#### **Resources:**

https://www.ahrq.gov/professionals/prevention-chronic-care/improve/system/pfhandbook/mod19.html

From Triple to Quadruple Aim: Care of the Patient Requires Care of the Provider. (2014, November). Retrieved from <a href="http://www.annfammed.org/content/12/6/573.full">http://www.annfammed.org/content/12/6/573.full</a>

July 18, 2015 · by #HCLDR Moderator · in Healthcare Leadership · 3 Comments, & Tags: burnout, caregivers, nurses, physicians, quadruple aim, suicide, Triple Aim. (2015, July 21). Quadruple Aim: Care of the Provider. Retrieved from

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Leiter, M. P., Frank, E., & Matheson, T. (2009). Values, Demands, and Burnout: Perspectives From National Survey of Canadian Physicians. *PsycEXTRA Dataset*. doi:10.1037/e604522009-001

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